

## ATTACHMENTS TO IRS FORM 1023

### Part I - Identification of Applicant

#### Line 7

Our authorized representative will be John Doe.

#### Line 10

We respectfully request that this organization be excused from filing Form 990 or Form 990EZ because this organization anticipates normally receiving no more than \$50,000 annually. However, the organization will file form 990N until such time as we are required to file form 990.

### Part IV - Narrative Description of Your Activities

WXYZ, Inc. is a nonprofit corporation organized and operated exclusively for charitable purposes, specifically to serve the public. We further our purposes under this program by conducting the following activities:

#### ACTIVITIES

The officers and directors administer this program on a volunteer basis. This program has already commenced and consumes 100% of the organization's time. Initially, the organization's activities will be advertised through word of mouth, email, and personal contacts; and funded through donations from family, friends and the general public. Planning for our program is conducted at our headquarters listed on this Form 1023. Through the successful execution of our program, we further our charitable purposes.

### Part V - Compensation and Other Financial Arrangements With Your Officers, Directors, Trustees, Employees, and Independent Contractors

#### Line 1a

XXX; EIN: \_\_\_\_\_

**Line 3a**

**Line 5a**

The CONFLICT OF INTEREST policy attached to this application was adopted by the Board of Directors and signed into effect by the Secretary.

**Part VI - Your Members and Other Individuals and Organizations That Receive Benefits From You.**

**Line 1a-b**

Please see Part IV - Narrative Description of Your Activities for details.

**Part VIII - Your Specific Activities**

**Line 4a**

Our fundraising programs will include the following:

- Mail Solicitations - We will solicit funds for our program by sending promotional materials via mail. No representative materials regarding our mail fundraising program exist at this time.
- Email Solicitations - We will solicit funds for our program by sending promotional materials via email. No representative copies of these materials regarding our email fundraising program exist at this time.
- Personal Solicitation - We will solicit funds for our program through personal contact.
- Vehicle, boat, planes, or similar donations - We may solicit and/or accept donations of this nature in the future. No official plans exist at this time.
- Foundation Grants - We will apply for foundation grants for funds to operate our program in the future. No grant applications are pending at this time.

XXX; EIN: \_\_\_\_\_

- Phone Solicitations – We will solicit funds for our program by phone. No representative materials regarding our phone fundraising program exist at this time.
- Website Solicitations – We have not established a website. Currently, donations cannot be made online; however, in the future, we may accept web-based donations from our site or from other sites. No official plans exist at this time.
- Another Organization’s Website – We may accept website donations from another organization’s website. No official plans exist at this time.
- Government Grants – We may seek government grants at a later date to operate our programs. No official plans exist at this time.
- Other – We may use any other legal means available to us as a non-profit corporation operating within our stated purpose to raise money to fund our programs.

**Line 4d**

Fundraising will primarily, though not exclusively, be conducted in the state of [State]. Our organization will conduct its own fundraising.

**Line 10**

This organization may own all intellectual property created under the auspices of this organization. Fees charged, if any, will be determined by fair market value. No specific production, distribution or marketing plans exist at this time.

**Line 11**

This organization will accept contributions of: real property; closely held securities; intellectual property such as patents, trademarks, and copyrights; works of music or art; licenses; royalties; automobiles, boats, planes, or other vehicles; or collectibles of any type if said contributions further the purposes of this organization. This organization will not accept donations if any conditions imposed by the donor on the contribution limit this organization’s ability to achieve its purposes or force this organization to conduct activities that are not in furtherance of 501(c)(3) purposes. We will ensure that donations are accepted in accordance with 501(c)(3) regulations and we will properly determine fair market value according to Publication 561.

These are sample documents. Actual content and language may vary based on your answers to the LegalZoom questionnaire.

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